

SHAREHOLDER COMMUNICATION STRATEGY

SILVER LAKE RESOURCES LTD ("COMPANY")

The Board aims to ensure that the shareholders are informed of all major developments affecting the Company. All shareholders receive the Company's annual report, and may also request copies of the Company's half-yearly and quarterly reports. The Company also encourages full participation of shareholders at the annual general meeting of the Company.

The Company maintains a website at www.silverlakeresources.com.au, on which the Company makes the following information available on a regular and up to date basis:

- company announcements (for last three years);
- information briefings to media & analysts (for last three years);
- notices of meetings and explanatory materials;
- financial information (for last three years); and
- annual reports (for last three years).]

Shareholders have a choice with regards to the method in which they receive notices of meeting and may elect (by written notice to the Company) to receive such notices of meeting by either post, facsimile or electronically. Shareholders who are unable to attend meetings of the Company are encouraged to participate in meetings by way of appointment of a proxy. Proxy forms may be lodged by shareholders by way of post, facsimile or transmission to the electronic address specified in the relevant notice of meeting.]

Shareholders may register to receive information updates by email by sending an email to info@silverlakeresources.com.au.